2020-2021 CSS Profile
Educational Opportunity Center

To be serviced by an Educational Advisor all clients must comply with the following:

If client is a dependent student* (students born after December 31, 1996) **you must come in with a parent for you first appointment or you will not be seen by advisor.**

Please bring with you the following documentation:

- **College Board Username and Password**
- **2017 federal income tax return(s)**
- **W2 statements for 2017 and 2018** along with parent's if student is a dependent student.
- A copy of student's income verification for **2017 and 2018** if receiving SSI, SSDI, TANF, unemployment insurance, child support, or any other source(s) of income along with parent's income verification if a student is a dependant student
- Other sources of support that are non-income for student and/or parent (money paid on your behalf or money given directly to you that helps to support you) if applicable
- **Resident Alien Card if not a US citizen. We must make a copy of the card for your file or you cannot be seen by the advisor.**
- **Current Bank Statements**
- **Current mortgage/ rent information**
- Asset information for both student and parents if a dependent student; such as **529 plans**, **stocks, bonds, mutual funds, CD's**. **The home you live in including the original purchase price of the home, the year it was purchased, the monthly mortgage payment, balance of any mortgage, and the current market value. Any income property you own including the market value minus any debt, market value minus any debt on the home you live in, and market value of any business minus any debt**
- Information will also be needed from the non-custodial parent – email address etc.

*Dependent students are those individuals who are under 24 years of age; born after December 31, 1996. Students who are under 24 years of age but one of the following apply are considered to be independent students and parental information is not required.

- Married
- Veteran or serving in the armed services
- Both parents are deceased
- Has a child that you provide more than 50% of their support
- Are you or were you in legal guardianship
- At any time since age 13, were you a Ward of the Court or in foster care
- Has dependants other than a child that you provide more than 50% of their support
- Has a bachelor's degree
- Parental information may not be required under certain instances of homelessness but must answer several FAFSA questions to make determination